

Lifetime Achievement Awards



Application Deadline: March 8, 2021

William W. Pratt Lifetime Achievement Award Credit Union Professional of the Year

It is presented annually to an outstanding professional involved in daily credit union operations (CEO or direct management position).

Calvin Jackson Lifetime Achievement Award Credit Union Volunteer of the Year

It is presented annually to a credit union volunteer who has selflessly given time, effort, and talent to the betterment of the movement with little or no monetary compensation.

Nomination Process:

- Nominations may be submitted by peer, credit union staff and/or board directors, and/or chapter board of directors.
- It is not necessary to obtain the nominee's prior permission, but it may be useful in verifying information and fully completing the application.
- Nominators are encouraged to submit testimonies and as much background information as possible about the nominee.
- Points are scored for each category in the judging process. Note that the nominee may be asked to validate the information submitted by third-party nomination.
- Nominations are active for three consecutive years for the Calvin Jackson and two consecutive years for the William W. Pratt. After the allotted time passes, previous candidates are eligible for re-nomination; however, it is necessary to complete and submit a new nomination form.

Application Guidelines:

- The questionnaire must be typewritten, completed in full, signed, and returned by the deadline.
- Lifetime Achievement Award recipients will be invited to the CrossState Annual Convention to receive their award. Registration, travel, and lodging expenses will be covered by the Association.
- Decisions of the Association Awards Committee are final.
- Employees of the CrossState Credit Union Association and its affiliates, members of their immediate families, and current members of the Board of Directors and Awards Committee, and members of their immediate families, are ineligible for this award. Directors are eligible after leaving office.

MAIL TO: Awards Committee

CrossState Credit Union Association, 4309 North Front Street
Harrisburg, PA 17110, or **EMAIL** education@crossstate.org

LIFETIME ACHIEVEMENT AWARD NOMINATION

William W. Pratt - Professional of the Year
Nominations are active for two consecutive years.

Calvin Jackson - Volunteer of the Year
Only activities conducted as a credit union volunteer will be considered. *Nominations are active for three consecutive years.*

I/We do hereby nominate _____ as a candidate for the selected Lifetime Achievement Award, and certify that to the best of our knowledge, the following statements and information are true and accurate.

Signed _____ Title _____
Credit Union/Chapter _____

COMPLETE ALL PORTIONS OF THIS NOMINATION
(Points are assigned for each category during judging process.)

GENERAL INFORMATION

Name of Nominee _____
Home Address _____
Telephone _____ Name of Nominee's Spouse, if married _____

CREDIT UNION EXPERIENCE

Number of years of service in the credit union movement: _____

Past and present credit union positions (volunteer or professional):

Credit Union	Position	Dates of Service
_____	_____	_____ to _____
_____	_____	_____ to _____
_____	_____	_____ to _____
_____	_____	_____ to _____

EDUCATIONAL ACTIVITIES

What has nominee done to continue his or her credit union education?

STAR MERIT VAP CUNA CPD Online CUNA Schools Judge/Bradley Leadership School
Other, please explain _____

Does nominee hold any credit union professional designations?

CCUE CUDE CUCE
Other, please specify _____

What Association/ National conferences has nominee attended?

Annual Convention (PA or NJ) Fall Leadership Conference
CU Reality Check (PA or NJ) Volunteer Conference (PA or NJ)
America's Credit Union Conference State/National Governmental Affairs Conference
Other, please explain _____

ONLY TYPEWRITTEN APPLICATIONS WILL BE ACCEPTED

Nominee Name _____ Credit Union _____

CHAPTER INVOLVEMENT

List official chapter positions the nominee has held, including length of service:

Chapter	Position	Dates of Service
_____	_____	_____ to _____
_____	_____	_____ to _____
_____	_____	_____ to _____

List any other chapter activities in which the nominee has been involved, and the approximate time volunteered:

LOCAL/STATE CREDIT UNION ACTIVITIES

List positions nominee has held at the state level (Association/Service Boards, committees, task forces, etc.) and dates of service:

List any activities in which the nominee has been involved in to help further the credit union movement in his or her community and/or state (youth involvement, legislation, education, public relations, etc.):

List any activities nominee has assisted in at other credit unions:

NATIONAL/INTERNATIONAL CREDIT UNION ACTIVITIES

List past/present positions nominee has held at the national level (CUNA, CUNA Mutual, CUES, etc.):

List any activities in which the nominee has been involved to help further the credit union nationally or internationally:

ONLY TYPEWRITTEN APPLICATIONS WILL BE ACCEPTED

Nominee Name _____ Credit Union _____

COMMUNITY INVOLVEMENT

List any civic/community/religious organizations the nominee is involved in:

Organization	Position	Dates of Service
_____	_____	_____ to _____
_____	_____	_____ to _____
_____	_____	_____ to _____

SPECIAL CONSIDERATIONS

List activities that demonstrate how the nominee understands the credit union philosophy and promotes the credit union idea:

List activities that demonstrate successful results and personal accomplishments during credit union involvement. *For example: Credit union growth; new building/branch expansion; political activism, etc.*

Provide a 200-word summary containing information about the nominee and demonstrating a successful career that qualifies him/her for this award. **NOTE: The answer to this question will be a significant factor in the judging process. Please answer thoroughly.**

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